



- What ROI criteria can be used?
 - Weight loss
 - Reduction of disease risk factors
 - Sick days
 - Completed work
 - Organizational profits
 - Customer Satisfaction
 - Individualized Outcome Criteria are ideal and difficult to track on the micro level



- Can never know if your program "caused" these changes.
- Confounding factors
 - What did you target in your program?
 - Did you focus on the biggest leverage point?
 - What was the base rate to begin with?
 - Other factors such as
 - Time
 - History
 - Sample



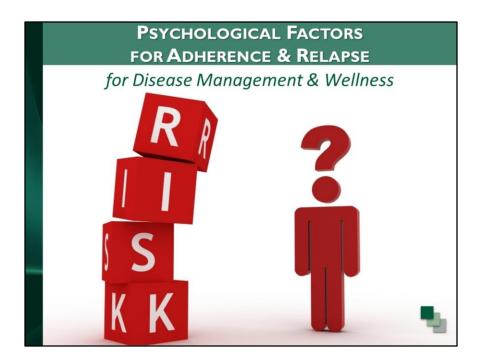
Rand Corporation Report: \$1.50 for Every \$1.00 Spent



- Sleep
- Nutrition and Weight
- Tobacco
- Are Disease Management Programs considered Wellness or should they be evaluated separately?



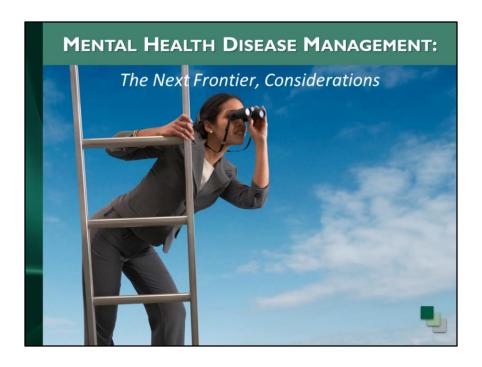
- Culture: Companies that earned top scores on employee health and wellness score cards out performed the 500 largest U.S. companies in the S&P index by 235% over the next six years.
- Modeling: What does leadership do to model wellness behavior?
- Social Networks: "Your friends' friends, make you fat"
- Employee Engagement
- Employee Energy
- Employee Perceptions and Psychology Related to Wellness



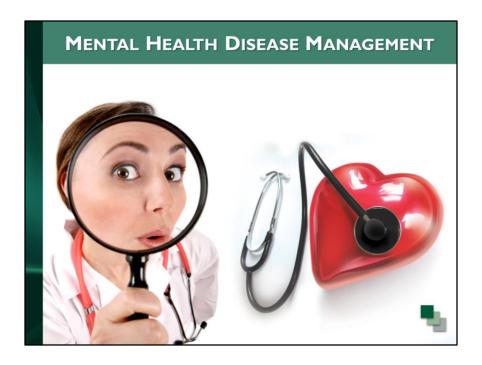
- What are the psychological factors related to adherence (sticking with a program)?
 - Anticipating factors that enhance the maintenance stage of a habit change process. Behavioral skill training, cognitive interventions and lifestyle change procedures.
- What are the psychological factors related to non-adherence or relapse?
 - Motivation to change
 - Perceived Control (Self-Efficacy)
 - High Risk Situations
 - Negative Emotional States
 - Interpersonal Conflict
 - Social Pressure
 - Positive Outcome Expectations related to the immediate moment (Cookies taste great!) vs Long term Consequences



- People would rather not lose than win. People do not make rational economic decisions.
- People who are consistently versus intermittently rewarded (think slot machines in Las Vegas) do not maintain the behavior when the reward is withdrawn.
- If people have too many choices, they don't do anything (overwhelmed). Keep your plans simple in language. People chose the default option when overwhelmed.
- People under estimate risk or the cost of risk. (We are all above average drivers).
- Thinking Fast/ Thinking Slow: People don't like to think complexly, its hard work. Instead of % differences on out of network costs, show them dollar amounts.



- Mental Health Parity Act or (in dark corners of the universe) otherwise known as the Therapist Relief Act.
- Consequences: Can no longer manage the continuum of care from Intensive Outpatient through Outpatient, thus continuity of care is compromised from Inpatient, Partial and Residential.
- Consequence: Costs are going up as therapists treat conservatively.
- Consequence: Out of network facilities have started charging predatory rates for substance use and alcohol treatment (\$2,000 to \$3,000.00 for a \$15-\$45 drug panel, daily) while the patient is locked up.



- What would it take to put a Disease Management program in place for substance abuse, alcoholism, and mental health key diagnoses?
- Do you have them in place for medical conditions such as diabetes?



- Assumption: Psychological factors play a significant role in adherence to wellness programs and overall self-care.
- How can you integrate the EAP into your wellness programs to give an additional set of resources for adherence and relapse issues, health coaching and compliance?



